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# Municipal Pensions Oversight Board

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## MEMORANDUM

**To:** Municipal Pension Board Chairs  
Municipal Pension Board Trustees  
Municipal Pension Board Custodians (treasurers/finance directors/city clerks)

**From:** Blair Taylor, Executive Director  
Municipal Pensions Oversight Board  
[Blair.M.Taylor@wv.gov](mailto:Blair.M.Taylor@wv.gov)  
[MPOB@wv.gov](mailto:MPOB@wv.gov)

**Date:** September 6, 2013

**Re:** Annual Training

The Municipal Pensions Oversight Board is pleased to announce there will be two trustee training events during the Fall of 2013. Each session will cover the same material. The MPOB listened to your comments from the last training session and has scheduled one session in Charleston on Thursday, October 24, 2013 from 9:00 a.m. to 4:00 p.m. The second session will be held on November 14, 2013 from 9:00 a.m. to 4:00 p.m. in Fairmont, WV. We anticipate those in the southern part of the State will want to attend the Charleston session and those in the northern (north central, northern panhandle and eastern panhandle) parts of the state will want to attend the Fairmont session. Lodging is not being provided at any of the locations, however lunch will be provided for both sessions.

WV Code §8-22-17(d) states "Each member of a board of trustees shall attend training in matters relating to trustee duties as may be required by the oversight board pursuant to section eighteen-a of this article." Further WV Code §8-22-18a(j) states "The oversight board shall establish minimum requirements for training to be completed by each member of the board of trustees of a Municipal Policemen's or Firemen's Pension and Relief Fund."

See below for exact locations:

***Municipal Pensions Oversight Board***  
First Floor Auditorium  
1700 MacCorkle Ave. S.E.  
Charleston, WV 25314  
***\*Lunch will be provided***

***Thursday, October 24, 2013***  
Time: 9:00 a.m. – 4:00 p.m.  
Please R.S.V.P. by October 11, 2013  
E-mail: [MPOB@WV.Gov](mailto:MPOB@WV.Gov)  
Phone: 304-356-2422

***Robert H. Mollohan Research Center***

(I-79 Technology Park)

1000 Galliher Drive

Fairmont, WV 26554

***\*Lunch will be provided***

*Thursday, November 14, 2013*

Time: 9:00 a.m. – 4:00 p.m.

Please R.S.V.P. by October 31, 2013

E-mail: [MPOB@WV.Gov](mailto:MPOB@WV.Gov)

Phone: 304-356-2422

The topics which will be covered during the session include investment policies, investment responsibilities of the pension board, statutory responsibilities of the investment advisor, an overview of SB358 which passed in April 2013, and the proposed Legislative Rule Title 211 Series 1.

Please make every effort to attend as we think you will find this information invaluable.

In order to assist us with planning, we are asking that all Pension Plan Secretaries R.S.V.P. to [MPOB@WV.Gov](mailto:MPOB@WV.Gov) the location(s) you will be attending, the names, title, pension name, and email address of the trustees attending.

The week before training, a finalized agenda will be emailed to all registered attendees. If you have any questions, please contact LeAnne Neccuzzi, Administrative Assistant at 304-356-2420 or by e-mail at [leanne.k.neccuzzi@wv.gov](mailto:leanne.k.neccuzzi@wv.gov).

Thank you.